

**Invitation to the
Forum on Auditing Smaller Broker-Dealers
Chicago, IL**

As a member of a registered auditing firm that audits broker-dealers, you and members of your firm are invited by the PCAOB to attend the *Forum on Auditing Smaller Broker-Dealers*.

Please note the date, time and location of this event:

Date: Wednesday, May 28, 2014
Time: 8:30 a.m. to 5:00 p.m.
Location: Hyatt Chicago Magnificent Mile
633 N. Saint Clair
Chicago, IL 60611
Registration: 8:00 a.m. to 8:30 a.m.

If you would like to attend, please register (one form per attendee, please) with our [online form](#) no later than May 21, 2014.

While we will attempt to accommodate all registrations received, space may be limited so early registration is encouraged. We will contact you directly if we need to limit the number of people from your firm who may attend.

Overnight accommodations are available for a group rate of \$189.00 for reservations made by April 28, 2014. For reservations and detailed directions please call the **Hyatt Chicago Magnificent Mile** at (312) 787-1234 or 888-591-1234 and reference the *PCAOB Forum*.

If you have any questions, please contact Margaret Hopkins at (202) 207-9081 or forum@pcaobus.org.